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INTERSTATE COMMERCE COMMISSION

Date 3-19-79
Fee \$ 10.00

CC Washington

March 12, 1979

Honorable H. G. Homme Acting Secretary Interstate Commerce Commission Washington, D. C. 20423

Dear Sir:

Enclosed for filing with and recording by the Interstate Commerce Commission are four originals and one photocopy of the Release and Assignments. The equipment covered under this Release is as follows:

New Orleans Public Belt Railroad - NOPB 3775-3974

Also enclosed is this company's check in the sum of \$10.00, payable to the Interstate Commerce Commission, being the prescribed fee for filing and recording the foregoing Release and Assignment.

Please return all additional copies of the enclosed document not required by the ICC to David Schwartz, Esq. of Sullivan and Worcester, who will be delivering this letter on our behalf.

Very truly yours,

Paul M. Willard

Counsel

PW:tae Enclosures

TWO EMBARCADERO CENTER SAN FRANCISCO CALIFORNIA 94111 (415) 955-9090 TELEX 34-234 1008 (1.64) 100 (1.09 (1.09) 100 (1.00) 100 (1.09) 100 (1.00) 100 (1.09)

SECTION OF THE

RECORDATION NO 10 Filed 1425

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RELEASE AND ASSIGNMENT

INTERSTATE COMMERCE COMMISSION

In consideration of \$7,065,000.00 and other valuable consideration, Pullman Incorporated (Pullman Standard Division), a Delaware corporation (the "Manufacturer"), the manufacturer under a Conditional Sale Agreement dated as of January 19, 1979, (herein the "Conditional Sale Agreement") with ITEL CORPORATION, a Delaware corporation acting through its Rail Division (ITEL CORPORATION, Rail Division, recorded on January 26, 1979 with the Interstate Commerce Commission as Recordation No. 10048, hereby releases and discharges ITEL CORPORATION, a Delawar corporation, from any and all liability or other obligations which ITEL CORPORATION may have under the Conditional Sale Agreement. Further, the Manufacturer hereby assigns to ITEL CORPORATION all of the Manufacturer's right, title and interest in and to 200 70-Ton 50'6" Box Cars, numbered NOPB 3775-3974 inclusive, , which cars are covered by the Conditional Sale Agreement.

Dated: March 9, 1979

PULLMAN INCORPORATED (Pullman Standard Division)

ATTEST:

Assistant Secretary

Vice President-Freight Unit

STATE OF ILLINOIS)

) SS:

COUNTY OF COOK

on March 9, 1919
, before me personally appeared
, to me personally known, who
being by me duly sworn says that he is the Vice President
of the Freight Unit of Pullman Incorporated (Pullman
Standard Division), that the seal affixed to the foregoing
instrument is the corporate seal of that corporation,
that said instrument was signed and sealed on behalf of
that corporation by authority of its Board of Directors,
and he acknowledged that the execution of that instrument
was the free act and deed of that corporation.

Motary Public